

NORTHERN LIGHTS RESOURCES CORP

NORTHERN LIGHTS PROSPECTS SHINE FOR INVESTORS

THE GLOBE'S BEST MINING JURISDICTION

Northern Lights Resources Corp. (CSE:NLR) is a growth-oriented company committed to increased shareholder value through exploration and development of high-quality resource projects in the globe's best mining jurisdictions.

The Vancouver-based junior company, which started trading on the Canadian Securities Exchange in 2018, is currently advancing two key projects in Arizona and Nevada.



SECRET PASS PROJECT

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A historic high-grade past gold producer with more than 14 known workings on the 656-hectare license area in northwest Arizona. NLR owns 100% of the property and has no third party royalties applicable to the 89 unpatented mining claims. In 2018, the Fraser Institute Mining Survey ranked Arizona among the world's top 10 world mining jurisdictions.



MEDICINE SPRINGS PROJECT



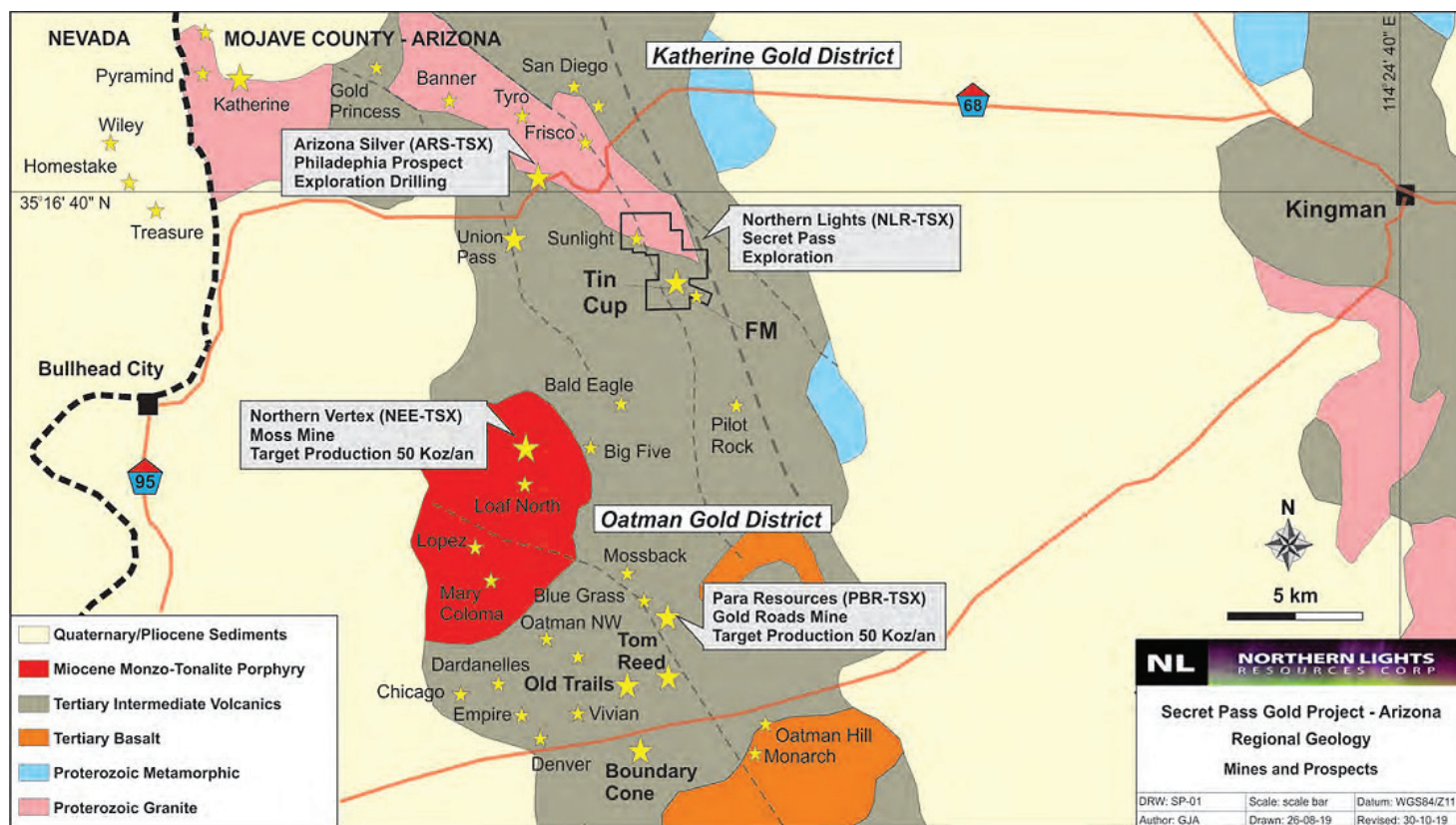
A previous producer in Nevada with extensive and significant drilling prospective for high grade oxide and sulphide silver, zinc and lead mineralization. Northern Lights is earning 100% equity interest in the property with drilling underway in 2020.



SECRET PASS ARIZONA

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A RICH HISTORY OF GOLD DEPOSITS



Note: Para Resources sold the Gold Road mine to Aura Minerals Inc. (TSX: ORA) in a transaction announced on March 9, 2020

Acquired in November, 2019, Secret Pass offers NLR shareholders the opportunity to own 100% of a promising gold exploration property with no production royalty. The site is located in Mojave County, just 15 km north of the historic Oatman gold mining district – a region that produced 2 million ounces of gold 1892-1940, at an average grade of >15 g/t.

The NLR licence area covers 868 hectares, comprised of 656 hectares of Bureau of Land Management claims, plus 212 hectares of Arizona State mineral claims. Total consideration for the acquisition was US\$350,000 plus 2 million NLR shares.

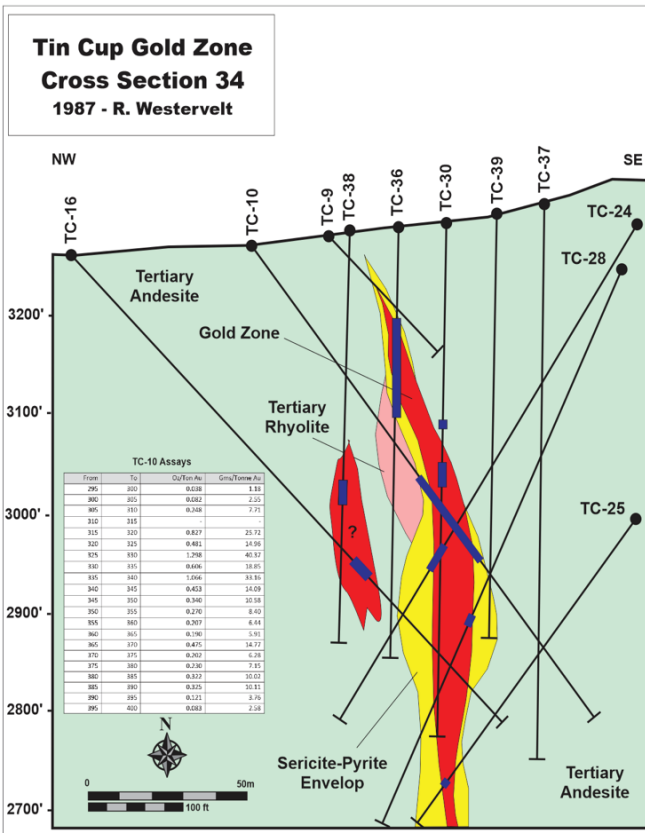
(Note: Historic production information is not NI43-101 compliant)



SECRET PASS ARIZONA

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NEAR TERM PRODUCTION POTENTIAL FROM NUMEROUS HISTORIC MINED AREAS



The project area's excellent advantages include power, water, a skilled labor pool, plus epithermal gold mineralization, hosted by steeply dipping regional fault systems. Only 10% of the lease holding has been explored, opening the possibility for significant findings. NLR is progressing an exploration plan that includes an aeromagnetic survey and an updated NI43-101 project report for the historic Tin Cup open-pit resource area.

Tin Cup offers near-term production opportunities and the potential to host high-grade, shallow underground gold targets, accessible from the existing adit, or entrance.

TIN CUP – A CUP OF GOLD?

Historical results hold promising prospects for the Tin Cup gold zone – NLR's exploration priority in 2020 for the Secret Pass project.

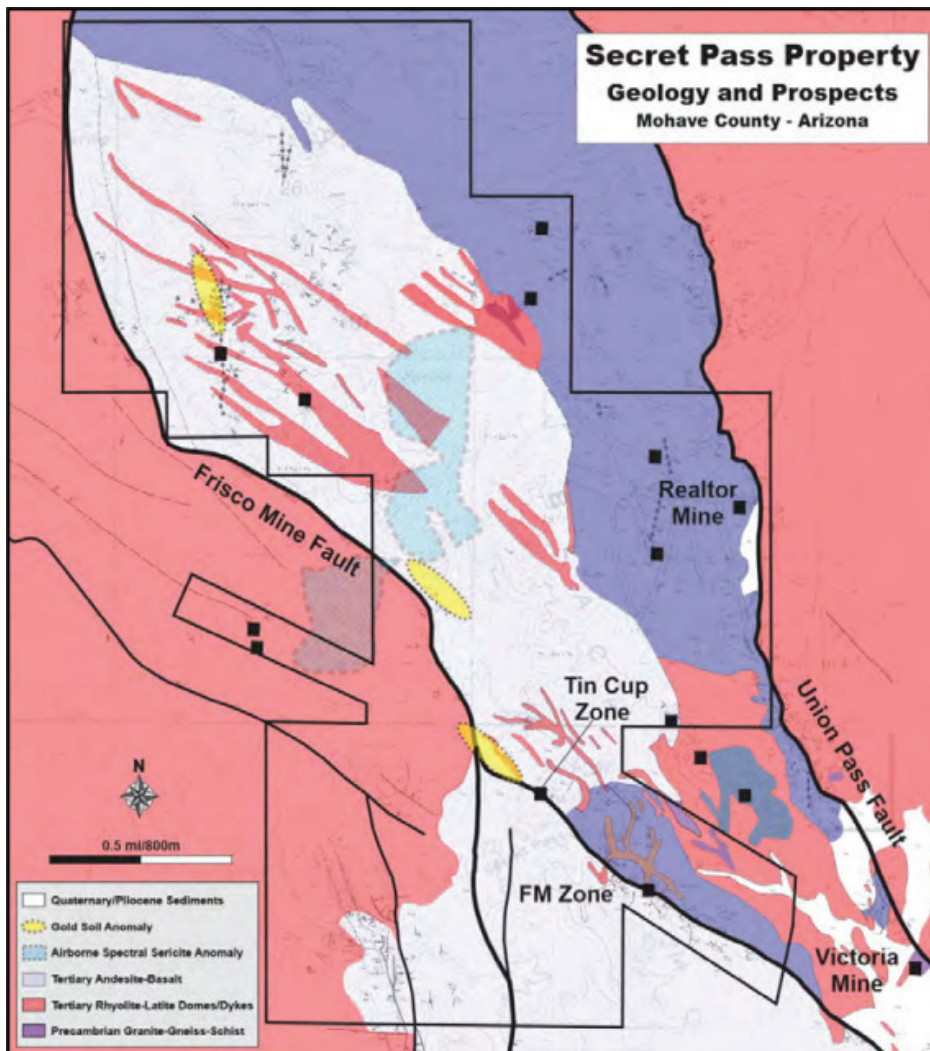
Drilling by the Santa Fe Pacific Mining and Fisher-Watt Gold Company, 1984-1991, revealed significant high-grade mineralization with gold assays as high as 40 g/t.

Selected historic intersections from the Tin Cup zone include:

- **TC-01 from/to 22.9 to 30.5 m, depth 7.6 m at average 7.6 g/t Au;**
- **TC-10 from/to 89.9 to 121.9 m, depth 32 m at average 13.6 g/t Au;**
• **Including 12.2 m at average 20.8 g/t Au;**
- **TC-15 from/to 111.2 to 115.8 m, depth 4.6 m at average 13.1 g/t Au;**
- **TC-30 from/to 88.4 to 97.5 m, depth 9.1 m at average 17.7 g/t Au.**

NLR is working to confirm these high-grade drilling results, generate a National Instrument 43-101 compliant estimate and establish additional exploration targets over the rest of the Secret Pass licence area.

SECRET PASS ARIZONA

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Secret Pass Project Geology and Historic Mine Workings

Historically, the mine reportedly produced several hundred tons of mineralized material grading 15 g/t (0.5 oz/t) to 31 g/t (1 oz/t) of gold. Workings from the 1930's included an open pit and an inclined shaft to a depth of 21 metres, with minor underground level workings. There has been no known production from the Tin Cup Mine since the 1930's, however historic estimates suggest potential for both shallow open cut resource and high-grade underground potential.

Exploration drilling completed by Santa Fe Pacific Mining and Fisher-Watt Gold Company 1984-1991 intersected significant high grade gold mineralization in the Tin Cup Gold Zone, with gold assays ranging as high as 40g/t.

**ONLY 10% OF THE LEASE HOLDING
HAS BEEN EXPLORED, OPENING THE
POSSIBILITY FOR SIGNIFICANT FINDINGS.**

MEDICINE SPRINGS NEVADA

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HIGH-GRADE SILVER, LEAD AND ZINC POTENTIAL



TARGETING LARGE SCALE, HIGH GRADE CARBONATE REPLACEMENT SULPHIDE DEPOSIT



Comprised of 149 unpatented mineral claims in northeast Nevada, the Medicine Springs property is a previous producer with extensive drilling prospective for high-grade oxide and sulphide silver, zinc and lead mineralization. Northern Lights is earning 100% equity interest in the project, located in the Ruby Mountain Valley 160 kilometres southeast of Elko. The 1,189-hectare site is accessible by county and local access roads, which all lead directly to the Golden Pipe headframe and its drill sites.

Between 1910 and 1956, the project produced 160 tonnes of lead, 800 kilograms of zinc and 500 kilograms of silver from its mine shafts and shallow surface digging. Historic shallow drilling has also intercepted high grade silver intersections in excess of 200 g/t Ag.

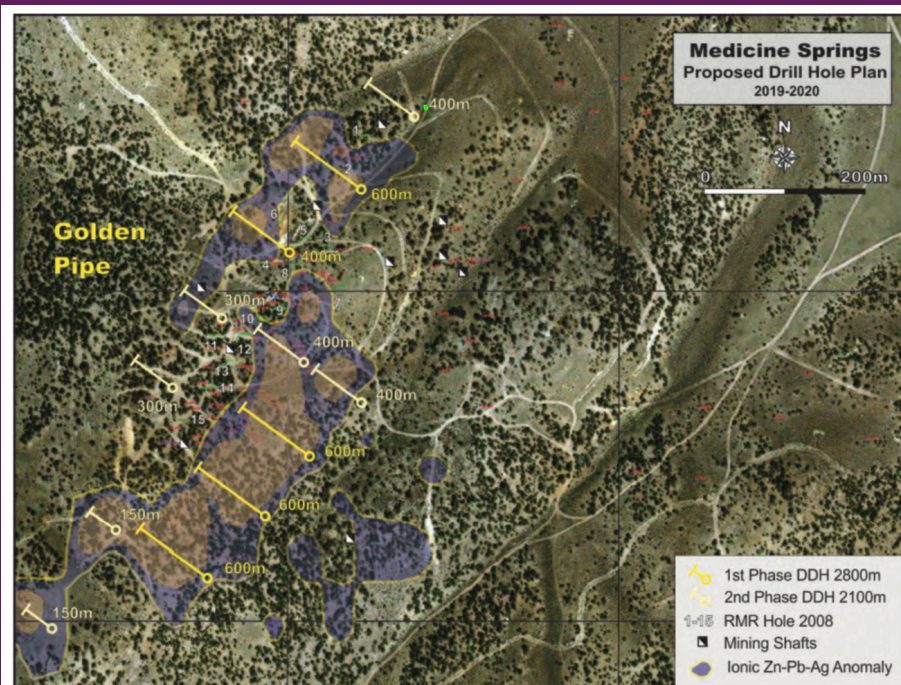
MEDICINE SPRINGS NEVADA

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NLR has completed an aeromagnetic and soil geochemical surveys over the entire license area in 2018. Exploration comprised detailed mapping, surface rock sampling, geophysics (Aero-magnetics and CSAMT) and ionic geochemical soil sampling programs.

Exploration results defined a strong NE trending lead-zinc-silver soil anomaly that extends >2000 metres in length and 350-500 meters in width. The anomaly coincides with strong alteration and zones of high density fracturing. Twenty-seven samples have been collected assaying greater than 20 g/t silver. Another 17 samples with silver assays exceed 100 g/t with a maximum value of 559 g/t.

PLANNED EXPLORATION DRILLING PROGRAM FOR 2020



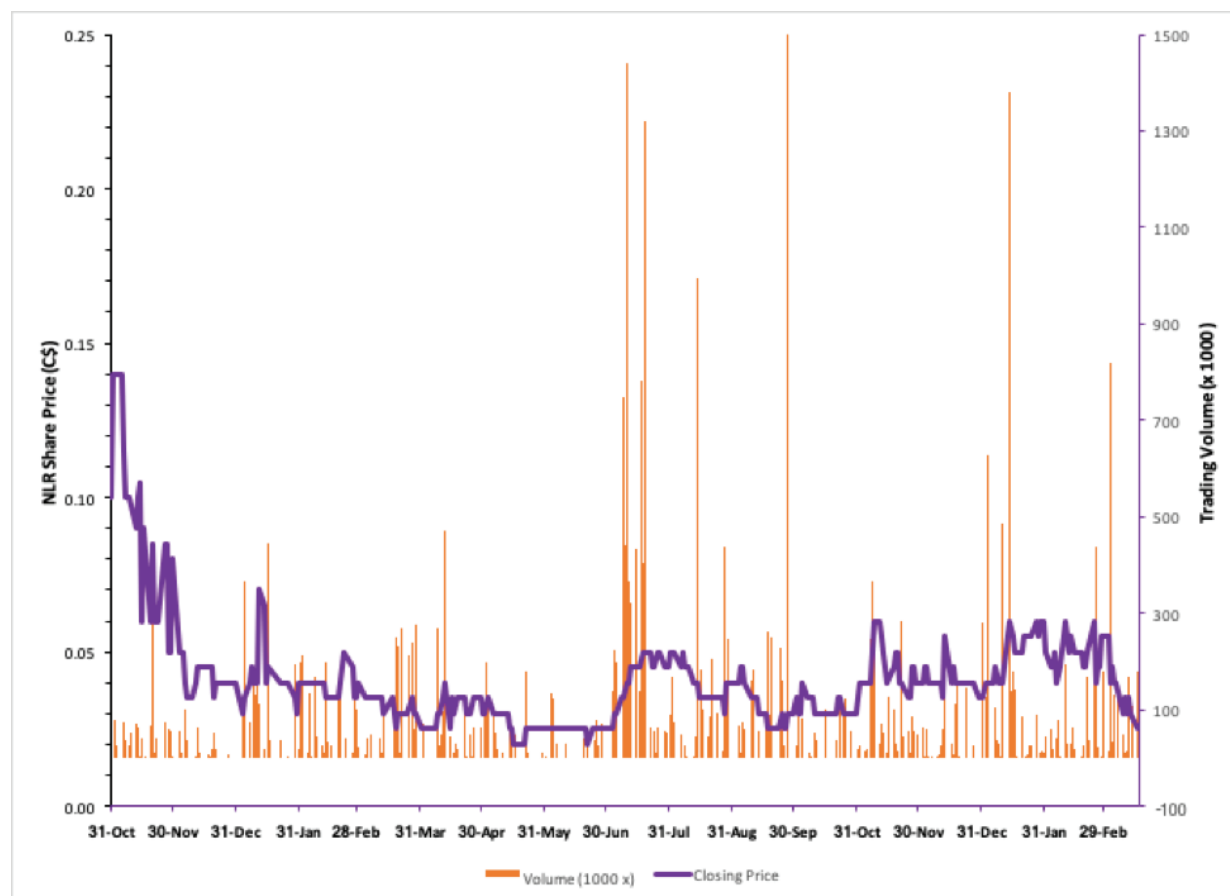
(Note: Historic production information is not NI43-101 compliant)

Phase 1 of the 2020 exploration program comprises 4,900 meters of diamond drilling to determine the limits of surface oxide silver mineralization and explore for carbonate-replacement, sulphide mineralization at depth. Drill pulps will then be submitted for preliminary metallurgical test work to evaluate the recovery of metals in the oxide zone. The scope and timing of the Phase 2 drilling program will be contingent on the results from the previous phase.

NLR TRADING

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- ▶ Northern Lights began trading on the CSE on October 31, 2018 at an initial issue price of 10 cents per share
- ▶ Northern Lights is progressing a secondary listing on OTC QB



NLR SHARE STRUCTURE

The management team and insiders, currently own a 40% stake in the company, which is led by an experienced board with strong capital markets and project development expertise.

Capital Structure

Shares Outstanding ¹	63.2 m
Share Price ²	\$0.055
Market Capitalization	\$3.5 m
Warrants Outstanding ³	27.1 m
Total Diluted Shares on Issue	90.3 m

¹ 63,210,004 shares on issue as at March 2, 2020.

² Share price as at March 2, 2020

³ 11,005,000 warrants exercisable at 20 cents until November 2020 plus 3,420,000 warrants exercisable at 75 cents until July 2021, 12,627,772 Warrants issued at \$0.075 exercisable to Jan 2022.

MANAGEMENT TEAM

NORTHERN LIGHTS
RESOURCES CORP**ALBERT (RICK) TIMCKE****Executive Chairman, President and Director**

Mr. Timcke is a Vancouver based entrepreneur and financier who has specialized in senior public equity market roles for more than 30 years.

JASON BAHNSEN - CEO and Director

Mr. Bahnsen is a mining engineer with over 30 years' experience in natural-resources finance and operations in Canada, Australia, UK and Asia.

GARY ARTMONT - Head Geologist

A senior exploration geologist with more than 40 years' international experience. Qualified to write NI 43-101 or JORC Competent Person reports for various exchanges.

**Gordon Tainton - Independent Director**

Mr. Tainton has worked more than 27 years at senior management levels in various sectors of the fertilizer industry, including inspection and testing services, distribution, port/terminal development, trading, shipping, off-take agreements, and project finance.

RICHARD A. KELERTAS**Independent Director**

For more than 35 years, Mr. Kelertas has held top-ranked positions in corporate Canada, encompassing sales, marketing, corporate development, corporate banking and equity capital markets.

Graham Keevil - Non-Executive Director

Graham Keevil brings 13 years of high-level, public company experience, specifically in the funding and management of Publicly Traded Resources Issues.



WHY INVEST IN NLR

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FOCUSED ON EXPLORATION AND PROJECT DEVELOPMENT

- ▶ Growth oriented company
 - Focused on exploration and project development.
- ▶ Top-level team
 - Experienced in identification and development of mineral deposits globally.
- ▶ Clean Capital Structure
 - No debt, circa 63.2 m shares outstanding.
- ▶ Large scale potential for silver-lead-zinc mineralization.
- ▶ 100% ownership of Secret Pass Gold Project
 - Historic open pit and underground resource.
 - Highly prospective exploration project.
 - 14,000 meters of drilling completed in 1980's.
 - +10 km fault zone prospective for gold.
 - No production royalties.
- ▶ Earning 100% interest in Medicine Springs
 - Exploration shows large unexplored anomalies for drilling testing.

ARIZONA'S RICH MINING



More than 1,000 years ago, the region's native inhabitants searched for cinnabar, coal, turquoise, clay, pigments and other minerals. Spanish explorers arrived in the 16th century looking for fabled riches. Reports of great wealth reached Francisco Vasquez de Coronado, who mounted several expeditions aimed at discovering treasure rumored to rival the Aztec and Inca gold caches in Mexico and South America. In the mid-1800s, a mining boom was sparked when the lure of gold, copper and silver attracted many prospectors with dreams of striking it rich. The quest continues...

CONTACT

NORTHERN LIGHTS
RESOURCES CORP**Northern Lights Resources Corp.**

1000-355 Burrard Street

Vancouver, BC, V6C 2G8

+1 604 608 6167

info@northernlightsresources.com

Rick Timcke

Executive Chairman and President

rtimcke@northernlightsresources.com

Jason Bahnsen

Director & CEO

jason@northernlightsresources.com



Technical details and Financial Reports
are available on:

www.northernlightsresources.com



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MOMENTUM PR | T: +1 450 332 6939 | E: INFO@MOMENTUMPR.COM | WWW.MOMENTUMPR.COM

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